



CONTINENTAL CAPITAL LTD

8 November 2007

The Manager
Company Announcements
Australian Stock Exchange Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

By e-lodgement

COMPANY PRESENTATION

Please find attached the presentation to be made by the Company at its Annual General Meeting today.

Yours faithfully

PETER LANDAU
Executive Chairman

For personal use only



CONTINENTAL CAPITAL LTD

Annual General Meeting
Thursday 8 November 2007



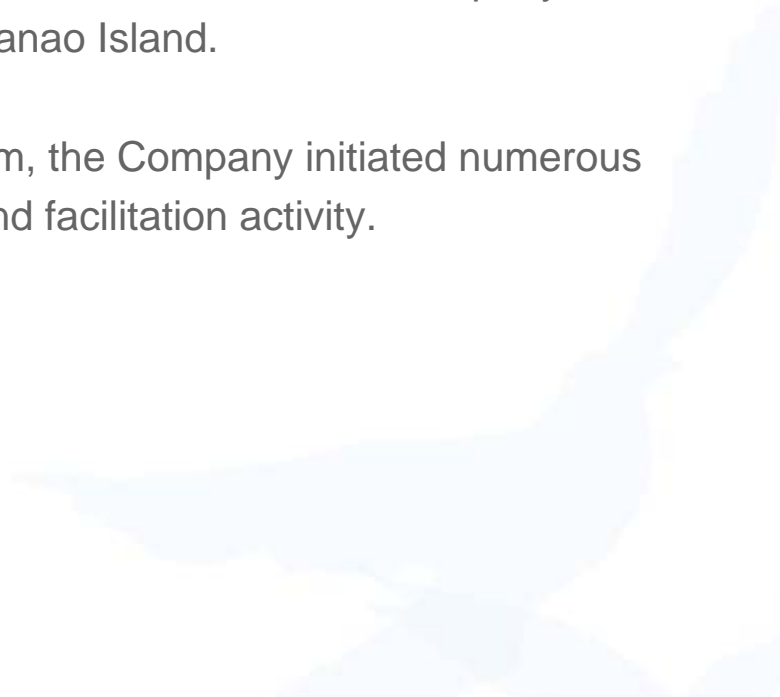
Company Profile

Continental Capital Limited (“Continental” or “the Company”) listed on the Australian Stock Exchange in June 1996.

Since 1999 its principal activity has been investment in the resource industry.

In 2005, the Company refocused its strategy for future growth to actively pursue new mining investments, with particular emphasis on the Philippines, which has resulted in the Company’s investment in the Gango Gold Mining Project located on Mindanao Island.

In mid 2007, following settlement of the Simmer and Jack claim, the Company initiated numerous key initiatives to significantly increase its mining investment and facilitation activity.





Board of Directors

Mr Peter Landau, LLB, B.Comm

Executive Chairman & Company Secretary

Mr Landau is a corporate lawyer and corporate advisor, having previously worked for Grange Consulting Group, Clayton Utz and as general counsel at Co-operative Bulk Handling. Mr Landau is a Director of a number of ASX/AIM listed companies.

Dr Richard Napier, PhD Geology of WA, B.Sc. Geology, Fellow of Geol. Soc. (London)

Non Executive Director

Dr Napier has extensive hands on experience in a broad variety of projects and positions in numerous countries including Australia, South and Central America, Southern and Central Africa and Central Asia, in the mining and exploration sector.

Mr Manuel Lamboley, registered as a qualified stock/commodity broker

Non Executive Director

Mr Lamboley has extensive knowledge of the investment banking industry and long standing relationships with major investors and financial advisors worldwide. He has over 20 years of experience with investment banking firms in the US and Europe.



Capital Structure

As at 7 November 2007

ASX Listed: CNF

Current Market Capitalisation: \$24m

146m Ordinary Full Paid Shares

25m Unlisted Options

(15 cents, 30 June 2010)

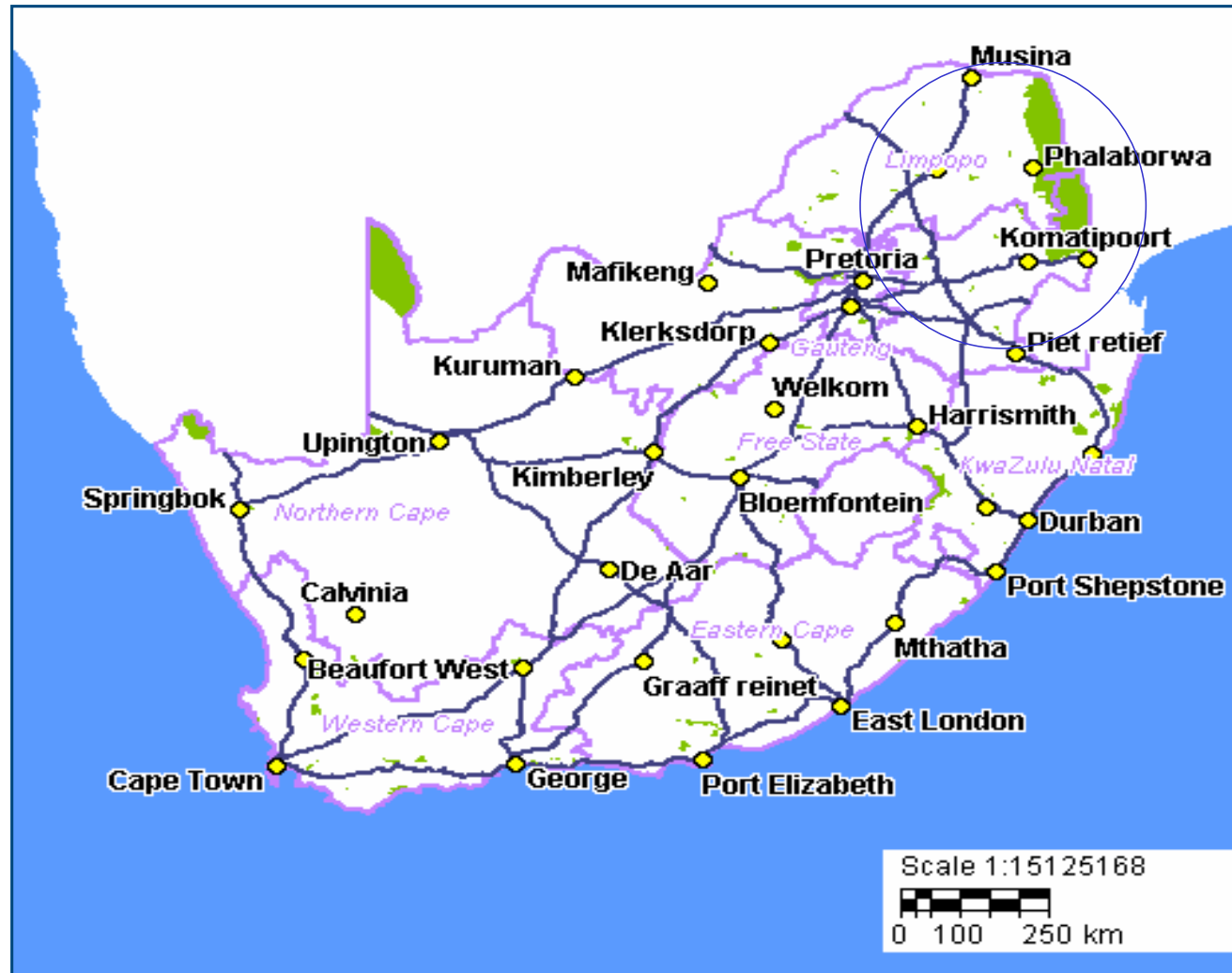
21m Unlisted Options

(20 cents, 30 June 2010)

Current Share Price: AUD\$0.16

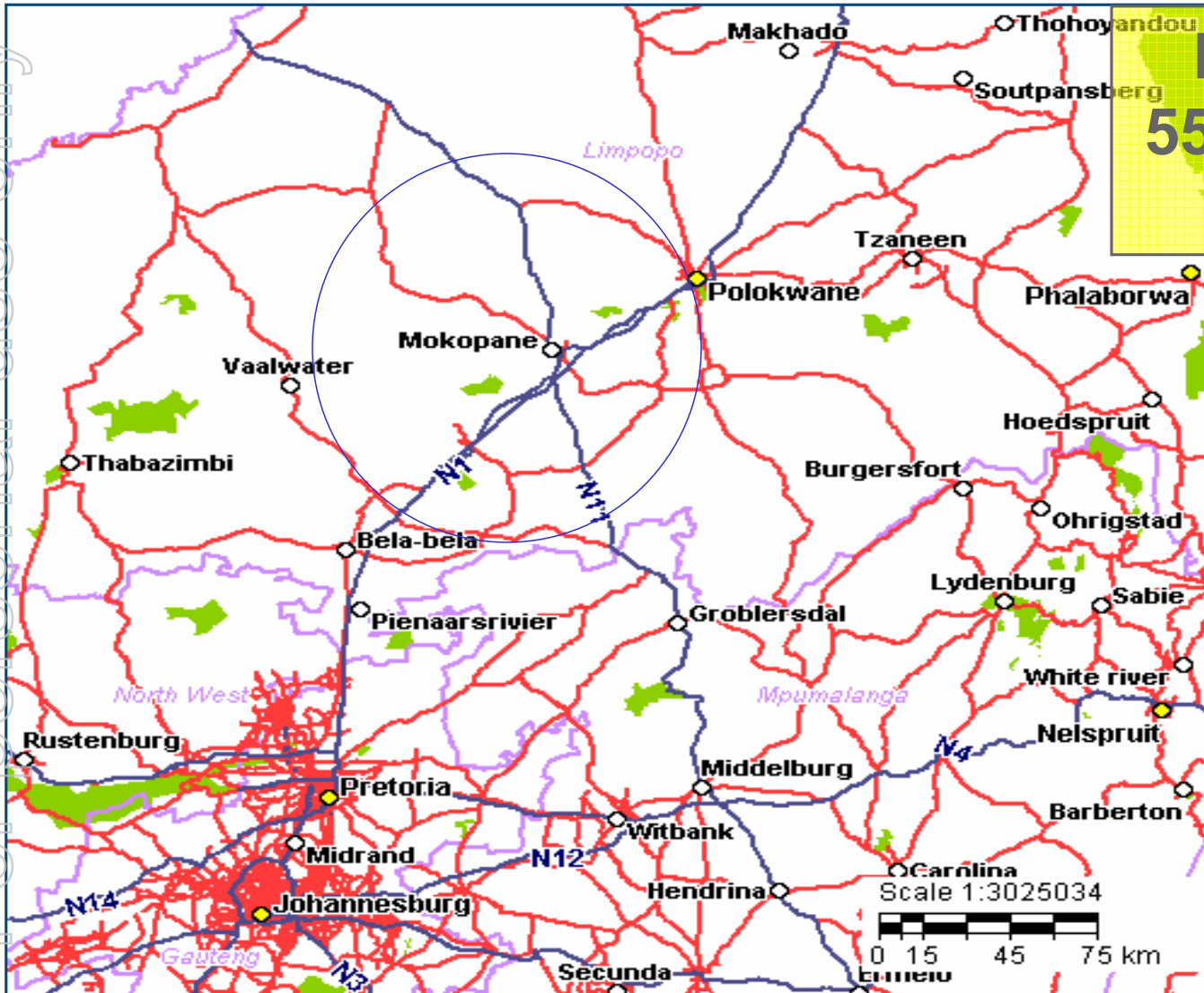


VanMag Magnetite Project

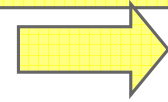


Location – Limpopo Province, RSA

VanMag Magnetite Project



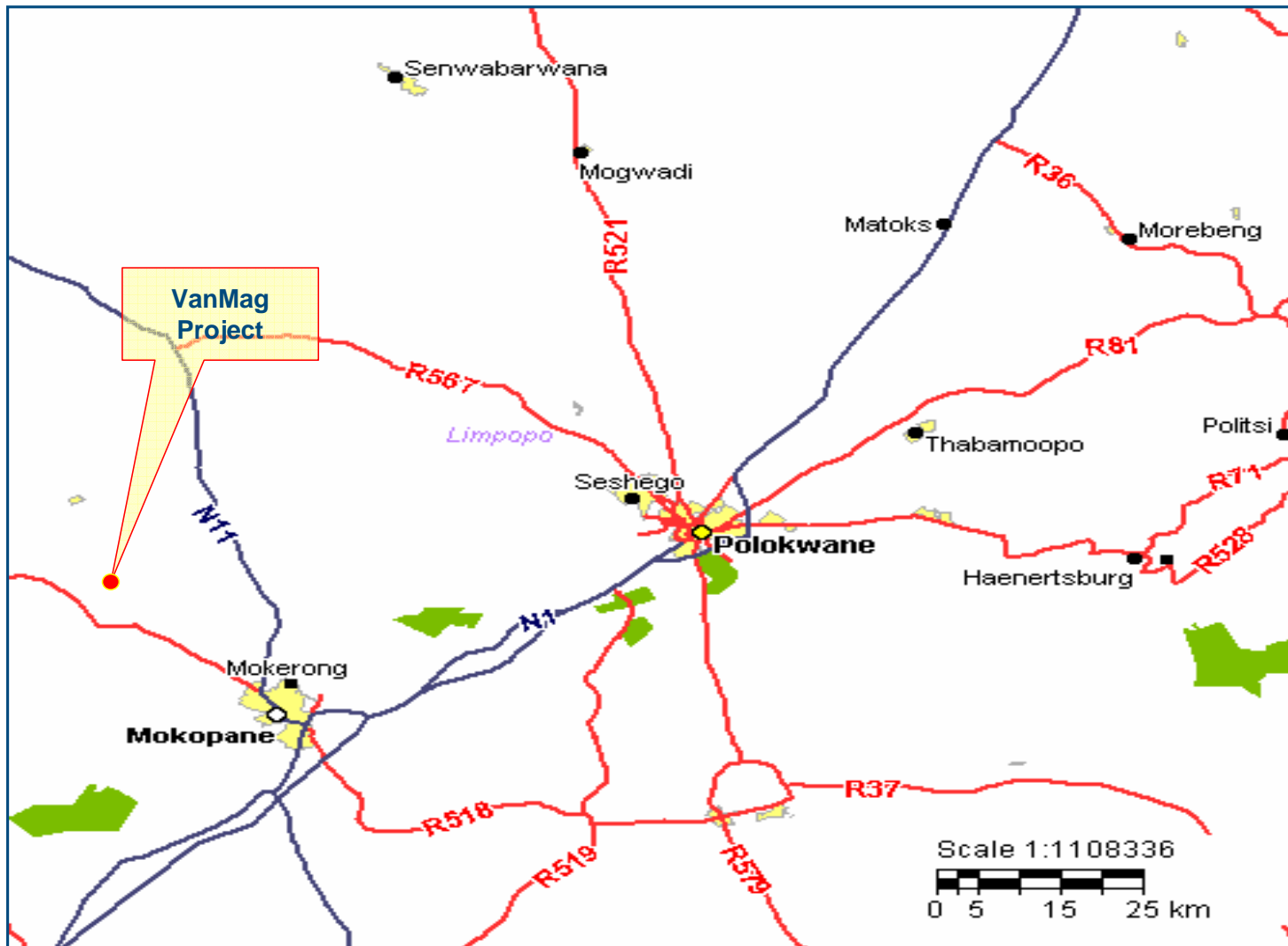
Existing Rail Line
550km to Maputo via
Phalaborwa



- 50% ownership
- Old Order mining right
- Conversion under way

Location – Mokopane - Limpopo Province

VanMag Magnetite Project



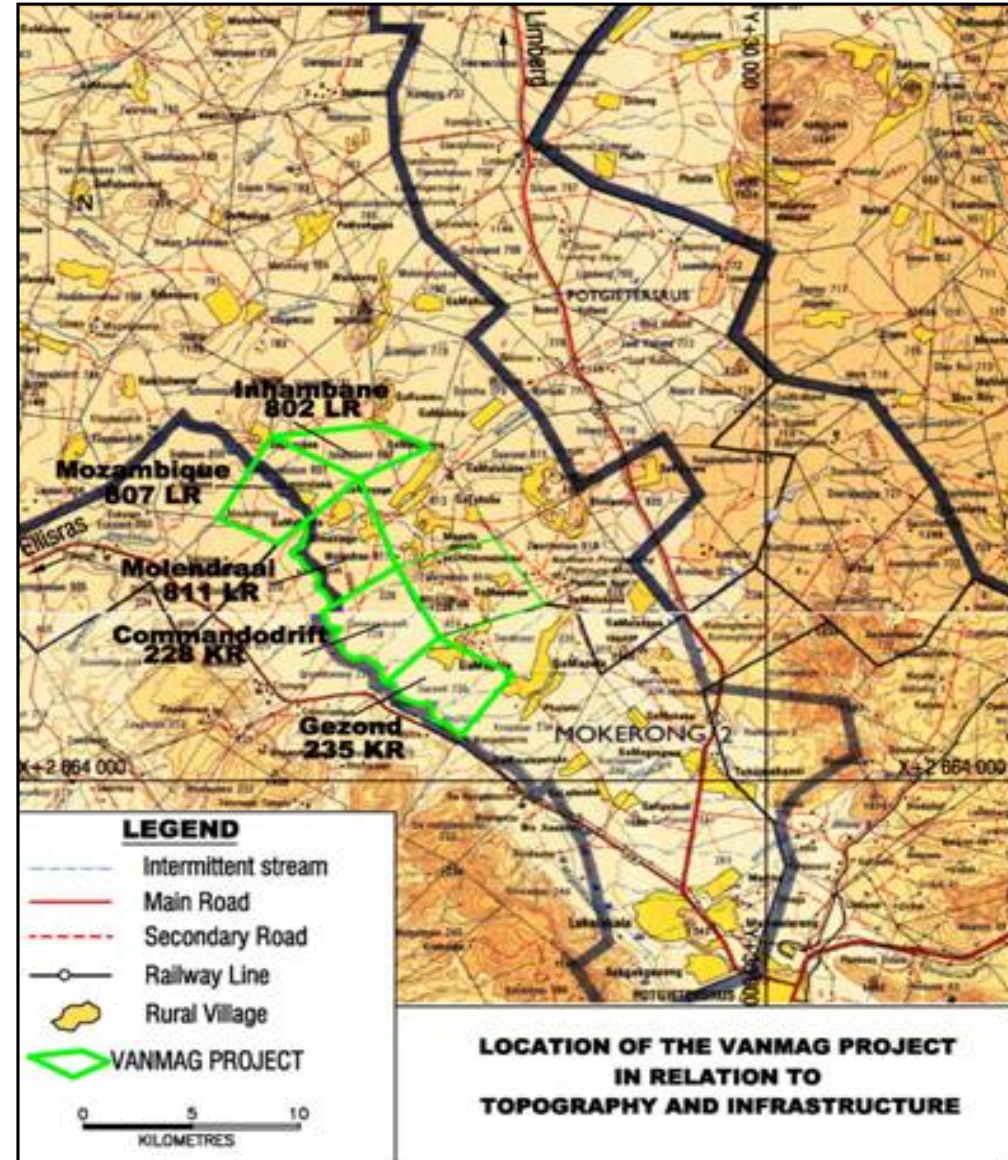
Location – Project 30km from Mokopane



VanMag Magnetite Project

INFRASTRUCTURE

- Sealed main road from Mokopane (30km)
 - all-weather gravel road accesses
- Existing rail line from Mokopane connecting to Maputo port (550km)
 - Easily accessible by a road or spur line
- Adjacent Eskom power lines
- Bore water supply
- Established telecomm





VanMag Magnetite Project

HISTORICAL EVALUATION

- First detailed investigations in 1969/70
- Current data from exploration 1981
 - 16 diamond drill holes – 2,141m
 - 158 shallow percussion holes – 2,678m
- Three groups of vanadium bearing magnetite layers identified:
 - Lower, Main & Upper
- Exploration & evaluation to date based only on Vanadium Pentoxide (V_2O_5)
 - in Main Group only



VanMag Magnetite Project

MINING

- Simple open pit design; akin to open cut coal mines
- “Haulback” mining
 - Box cut one end to final high-wall limit, then
 - Mine to other end with waste back filling
 - Minimized environmental impact and haulages
- Conventional operations:
 - Drill and blast
 - Truck & excavator/shovel
 - Crushing



VanMag Magnetite Project

PROJECT PREDEVELOPMENT

● Phase 1 (3 months)

- 18 RC drill holes (program established)
- Update geo-model
- JORC Resource Statement (Indicated)
- Pre-Feasibility Study (mining & transport)

● Phase 2 (6 months)

- ≈30 drill holes; reduce spacing <500m
- Update geo-model
- JORC Resource Statement (Measured)
- Bankable Feasibility Study



VanMag Magnetite Project

PROJECT MANAGEMENT TEAM

Michael Povey: Mining Engineer with 28 years experience in the mining and explosives industry

- ✓ Experience gained in Southern Africa, North America and Australia
- ✓ Senior positions with Rio Tinto, ICI Explosives and the Anglo American Group of Companies
- ✓ Chartered Engineer, M.AusIMM, Associate Camborne School of Mines
- ✓ Consulted widely to various exploration and mining companies and has held several public Company board positions

David Gibbs: Mining Engineer with 28 years experience in the mining industry

- ✓ Experience gained in Southern Africa, PNG, Australia, SE Asia
- ✓ Rio Tinto (Rössing, Bouganville Copper, KPC, Argyle Diamonds, Luzenac) Goldfields, BHP (Norgold), extensive consulting
- ✓ Chartered Engineer, M.AusIMM, MIMM, ARSM

Anthony Roberts: Mining engineer with over 35 years experience in the mining industry

- ✓ Experience gained in Australia, North America
- ✓ Senior management positions with BHP and Placer Dome
- ✓ Over 20 years experience with BHP iron ore mines in Western Australia and South Australia
- ✓ Extensive experience in 'Greenfields' sites and exploration

Other key areas of interest

Angola – Diamonds

DRC – Copper

Zimbabwe – Uranium

Nigeria – All minerals

Liberia – Iron Ore

Australia – Bow River
Diamonds





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